

JOINT VENTURE EQUITY FINANCING CHECKLIST

FUNDING/ PURCHASING LEVELS - \$250,000 to \$10,000,000

APPLICATION REVIEW PROCESS AND FUNDING PROCEDURES

- A nominal application fee is charged to defray costs for the initial review and processing of application
- Applicant sends complete package to Euro International
- Euro International reviews and prepares package for Investor submission within 3 to 7 days
- Euro International presents project to Investor
- Investor reviews package within 7 to 15 days
- If interested, Investor issues a letter of interest with funding conditions and terms
- Upon Applicant's acceptance of terms, Applicant signs letter and returns to Euro
- Euro then collects requested documents from Applicant and submits all docs to Investor
- Investor's underwriting committee issues a formal commitment or a denial letter to Applicant within 7 to 30 days (based on funding requirements).
- On acceptance of firm commitment and at Investor's discretion the Applicant may be asked to pay the attorney's fees to prepare all the contracts and documents needed for closing. Also, Investor will fully disclose the specific terms as applicable to your specific project.
- A Broker (Euro) Fee of 1 to 5 points may be charged to Applicant and are payable at closing
- Package is processed until finished for closing
- Approximately 15 to 60 days to close

WHAT OUR INVESTOR LOOKS FOR IN PROSPECTIVE PROJECTS

- *Quality and profitability of the project
- *Solid Project planning
- *Competitive Edge
- *Quality and experience level of the principals and management group
- *Realistic ROI Projections and Financials

REQUIRED DOCUMENTATION

Be sure to have all of the following documents on hand and ready before soliciting for funding. You will be judged by your preparedness and knowledge of the project.

- **A \$250 Review Fee**
- **A Three Page Executive Summary which outlines:**
 - Presentation of Project Owner/Applicant and Company
 - Project description and CMA
 - Breakdown of main project cost components and finance
- **Collateral offered**
 - Equity/ Security/ Guarantor/Author
- Three Years of Applicant(s) Personal and Business Financial Statement

Please submit all documents [to commercialloans@eimortgage.com](mailto:commercialloans@eimortgage.com)



Euro International Mortgage, Inc.
Licensed Mortgage Lender

Please scan and email [to euroaccounting@eimortgage.com](mailto:euroaccounting@eimortgage.com).

APPLICATION REVIEW FEE FORM – JOINT-VENTURE

Type: _____ VISA _____ MASTERCARD _____ AMEX _____ DISCOVER

NAME AS IT APPEARS ON CARD _____

CARD NUMBER _____

EXPIRATION DATE _____ CVC CODE _____

BILLING ADDRESS _____

CITY _____ STATE _____ ZIP _____

I understand and authorize Euro International Mortgage, Inc. to charge the non-refundable amount of \$**250.00** as a One Time Payment.

By signing this form you hereby authorize Euro to charge your credit card via email or fax for the processing and investigation of your application and project. There are no refunds under any circumstances as this charge is to cover the administrative costs of your project investigation and processing.

Authorized Signature: _____

Date: _____

For privacy purposes, please call Euro Broker Support if you prefer faxing this form at 561-395-7778 ext 103 prior to fax submission.

JOINT VENTURE EQUITY FINANCING CONTACT FORM

Please fill out this brief form in order to help us assist you with your project financing request. Once this form is completed you will be contacted by one of our dedicated mortgage professionals within 24-48 hours. We'll also be glad to discuss any other financing questions you may have by simply calling us directly at [561-395-7778](tel:561-395-7778) Monday - Friday, 9 AM to 9 PM, EST.

All fields are required unless otherwise stated.

DATE: _____

PROJECT NAME: _____

PROJECT LOCATION: _____

BRIEFLY DESCRIBE THE PROJECT:

FUNDING AMOUNT REQUESTED: \$

Applicant Name: _____

Home Phone Number: _____ Cell: _____

Email Address: _____

Work Phone Number: _____ Fax: _____

Home Address: _____

City: _____ State: _____ Zip: _____

Business Name: _____

Business Phone Number: _____ Years in business: _____

Business Address: _____

Co-Applicant Name: _____

Home Phone Number: _____ Cell: _____

Email Address: _____

Work Phone Number: _____ Fax: _____

Home Address: _____

City: _____ State: _____ Zip: _____

Business Name: _____

Business Phone Number: _____ Years in business: _____

Business Address: _____

FINANCIAL INFORMATION

Applicant Cash On Hands/In Banks:

Net Worth: _____ Amount invested in Stocks/Bonds: _____

List of Projects Completed in the past 7 years/Cost and Profit (Use separate sheet, if needed):

When is the best time to call you? _____ Morning _____ Afternoon _____ Night

We generally will try to reach you by using your preferred method of contact. By clicking "Submit," you agree that we may contact you at the email address and phone number given above. One of our commercial mortgage specialists will get in touch with you shortly or you may call for immediate assistance at [1-877-251-EURO \(3876\)](tel:1-877-251-EURO) Mon-Fri from 9 am – 9 pm EST.

Please submit this form to commercialloans@eimortgage.com